

Apr-12-02 03:01pm From-NEW YORK STOCK EXCHANGE

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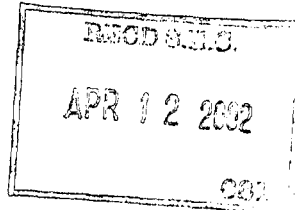
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**NYSE**

April 12, 2002

Ms. Krista M. Hughes  
Branch Chief  
Securities and Exchange Commission  
Branch of Filer Support 2  
Room 1004 -- STOP/1-4  
450 Fifth Street, NW  
Judiciary Plaza  
Washington, DC 20549

Dear Ms. Hughes:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, Diageo Capital plc, 5% Diageo Notes due 16<sup>th</sup> April 2007 and 6.05% Diageo Notes due 16<sup>th</sup> April 2012 and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on April 12, 2002. Tentative listing date – April 16, 2002.

Sincerely,

*Pavlos Eladho*

PROCESSED

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THOMSON  
FINANCIAL